



Keeping Britain Trading Sustainably in 2030

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Who we are

- ABP is the largest port operator in the UK with 21 ports
- Contributes £7.5bn to the UK economy every year, handling £150bn of trade, a quarter of all the trade passing through UK ports
- A vital enabler of the UK's net zero transformation, providing the bases for offshore green energy projects and generating our own renewable energy
- Port estate totals c. 4,875 hectares of freehold land, including c. 960 hectares of strategic development land
- Immingham is the UK's largest standalone port (based on tonnage throughput)
- Southampton remains the #1 port for exports, automotive and cruise, and is home to the UK's second largest container terminal
- ABP shareholders are pension and infrastructure investment groups, committed to the long-term growth of the business
- We provide good, well-paid jobs around Great Britain and nearly 120,000 jobs in other businesses depend on us.



Keeping Britain Trading Sustainably

Britain's main global gateways for trade

25% of the 95% of the UK physical trade
Maximising non-freight maritime trade like cruise

Green infrastructure provider and enabler

Decarbonising our own operations & supporting biodiversity
Enabling major energy transition & alternative fuels projects

Catalyst for regional investment, good jobs & prosperity

Well rewarded, highly productive and skilled 'good' jobs
Developing port estates & surrounding areas for growth


Core freight and maritime trades will remain essential

614k  cruise passengers

29.4mt 
of dry bulks

1.3m  containers


583,600
RoRo units

 **19.6mt**
of liquid bulks

 **7.2mt**
of break bulks

1.1m  vehicles

Note: Figures are for 2021

Continuing to invest ambitiously in capacity & capability



Acquisition of Marchwood Port operator



Further enhancements to Humber container capability

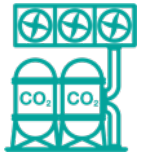
Without ports, the Energy Transition simply won't happen



Offshore Wind (fixed and floating)



Hydrogen



CCUS for heavy industry



Decarbonisation of shipping



New nuclear



Green steel



Biomass

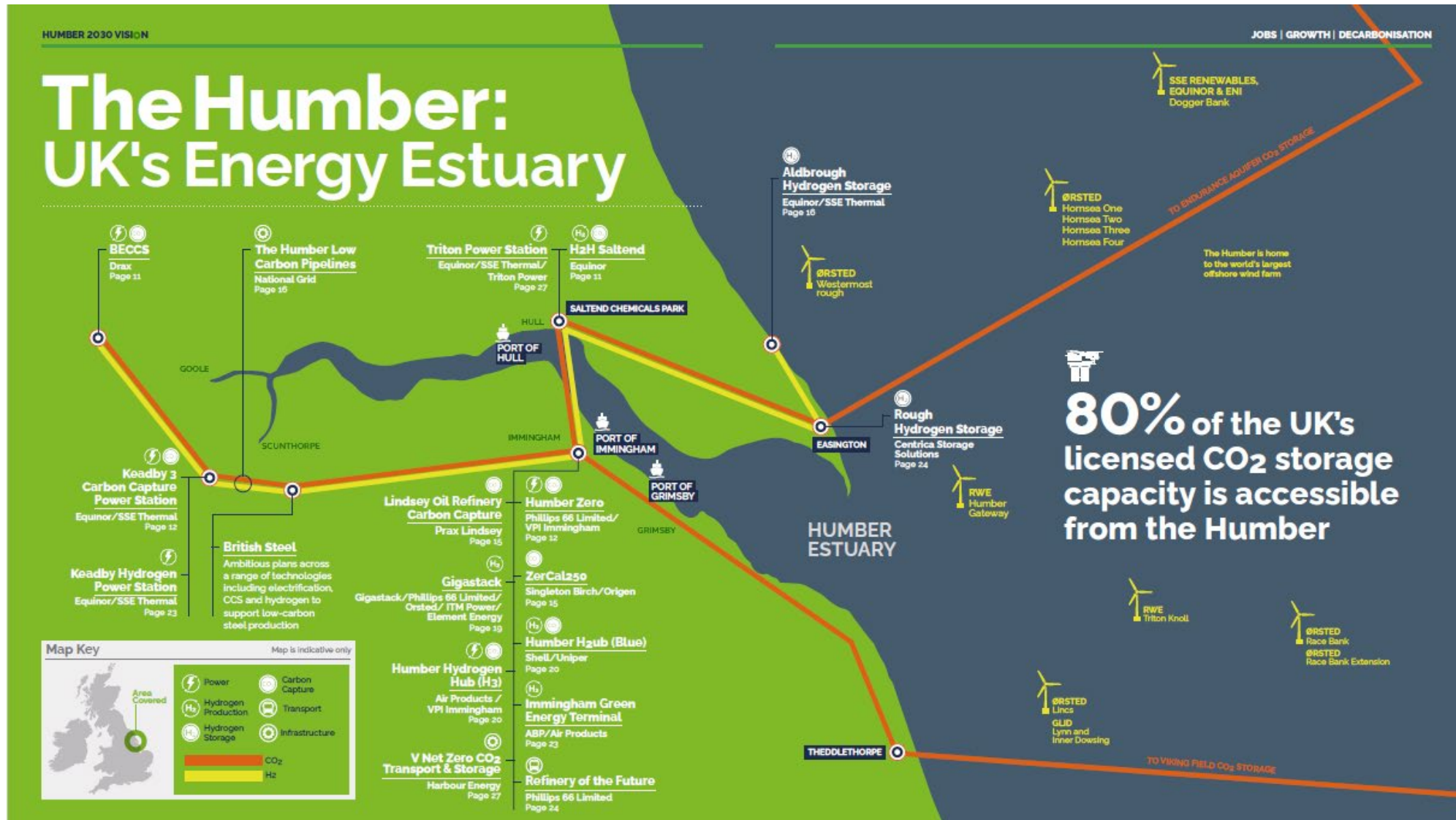


Switch to EVs

Enabling a new industry 1: Floating Offshore Wind



Enabling a new industry 2: H2 & CCS



Ready for Tomorrow



Net Zero



Air quality



Biodiversity



Waste



Water

Thank you

